



PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford Overview

- Origination of over \$5 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

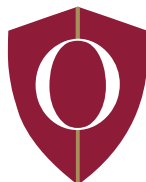
- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth




















CAPITAL. FOR LIFE.™

Financing Innovation And Growth



OXFORD FINANCE

SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS

 \$15,000,000 Term Loan San Diego, CA NASDAQ: OTIC	 \$30,000,000 Term Loan Bridgewater, NJ	 \$65,000,000 Term Loan Wayne, PA NASDAQ: ACRS	 \$20,000,000 Term Loan South San Francisco, CA	 \$15,000,000 Term Loan Wayne, PA
 \$28,000,000 Term Loan Princeton, NJ	 \$41,000,000 Term Loan Sugar Land, TX	 \$125,000,000 Term Loan Irving, TX NASDAQ: RETA	 \$26,450,000 Term Loan San Diego, CA NASDAQ: TOCA	 \$155,000,000 Term Loan Los Angeles, CA NASDAQ: PBYI
 \$45,000,000 Term Loan Chicago, IL NASDAQ: XERS	 \$35,000,000 Term Loan Houston, TX NASDAQ: BLCM	 \$15,000,000 Term Loan S. San Francisco, CA NASDAQ: STRO	 \$25,000,000 Term Loan Palo Alto, CA NASDAQ: EIGR	 \$40,000,000 Term Loan Trevose, PA NASDAQ: SBBP
 \$10,000,000 Term Loan Abingdon, United Kingdom	 \$42,000,000 Term Loan San Diego, CA NASDAQ: RXDX	 \$30,000,000 Term Loan San Diego, CA NASDAQ: RGLS	 \$70,000,000 Term Loan San Diego, CA NASDAQ: HALO	 \$20,000,000 Term Loan San Diego, CA NASDAQ: ZGNX

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Oxford is the principal lender or principal co-lender in each transaction

SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 AURIS \$100,000,000 Term Loan San Carlos, CA	 CASTLE BIOSCIENCES INCORPORATED \$25,000,000 Term Loan & RLOC Friendswood, TX	 KARIUS \$25,000,000 Term Loan Redwood City, CA	 Cardiac Dimensions \$12,000,000 Term Loan Kirkland, WA	 INVITAE \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA
 NUVECTRA \$45,000,000 Term Loan & RLOC Plano, TX NASDAQ: NVTR	 VERAN MEDICAL TECHNOLOGIES \$25,000,000 Term Loan St. Louis, MO	 VitalConnect \$20,000,000 Term Loan San Jose, CA	 PROCEPT BIROBOTICS \$10,000,000 Term Loan Redwood Shores, CA	 SPINEWAVE \$9,500,000 Term Loan Shelton, CT
 CERUS \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 entellus MEDICAL \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 NEURONETICS \$35,000,000 Term Loan Malvern, PA NASDAQ: STIM	 CERAPEDICS Enhancing the Science of Bone Repair \$20,000,000 Term Loan Westminster, CO	 inVspire \$25,500,000 Term Loan Maple Grove, MN NYSE: INSP

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