



## PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

### Oxford Overview

- Origination of over \$5 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

### Offering Multiple Financial Products

#### SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

#### CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

#### REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth





















**CAPITAL. FOR LIFE.™**

Financing Innovation And Growth



# OXFORD FINANCE

## SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS

 <b>\$100,000,000</b> Term Loan Newport Beach, CA NASDAQ: EOLS	 <b>\$35,000,000</b> Term Loan Palo Alto, CA NASDAQ: EIGR	 <b>\$15,000,000</b> Term Loan San Diego, CA NASDAQ: OTIC	 <b>\$30,000,000</b> Term Loan Bridgewater, NJ	 <b>\$65,000,000</b> Term Loan Wayne, PA NASDAQ: ACRS
 <b>\$20,000,000</b> Term Loan South San Francisco, CA	 <b>\$15,000,000</b> Term Loan Wayne, PA	 <b>\$28,000,000</b> Term Loan Princeton, NJ	 <b>\$41,000,000</b> Term Loan Sugar Land, TX	 <b>\$125,000,000</b> Term Loan Irving, TX NASDAQ: RETA
 <b>\$26,450,000</b> Term Loan San Diego, CA NASDAQ: TOCA	 <b>\$155,000,000</b> Term Loan Los Angeles, CA NASDAQ: PBYI	 <b>\$45,000,000</b> Term Loan Chicago, IL NASDAQ: XERS	 <b>\$35,000,000</b> Term Loan Houston, TX NASDAQ: BLCM	 <b>\$15,000,000</b> Term Loan S. San Francisco, CA NASDAQ: STRO
 <b>\$40,000,000</b> Term Loan Trevose, PA NASDAQ: SBBP	 <b>\$10,000,000</b> Term Loan Abingdon, United Kingdom	 <b>\$42,000,000</b> Term Loan San Diego, CA NASDAQ: RXDX	 <b>\$70,000,000</b> Term Loan San Diego, CA NASDAQ: HALO	 <b>\$20,000,000</b> Term Loan San Diego, CA NASDAQ: ZGNX

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Oxford is the principal lender or principal co-lender in each transaction

# SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 \$60,000,000 Term Loan Hayward, CA	 \$24,500,000 Term Loan Maple Grove, MN NYSE: INSP	 \$20,000,000 Term Loan Mountain View, CA	 \$100,000,000 Term Loan San Carlos, CA	 \$25,000,000 Term Loan & RLOC Friendswood, TX
 \$25,000,000 Term Loan Redwood City, CA	 \$12,000,000 Term Loan Kirkland, WA	 \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA	 \$45,000,000 Term Loan & RLOC Plano, TX NASDAQ: NVTR	 \$25,000,000 Term Loan St. Louis, MO
 \$20,000,000 Term Loan San Jose, CA	 \$10,000,000 Term Loan Redwood Shores, CA	 \$9,500,000 Term Loan Shelton, CT	 \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL

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Updated 5/1/19

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