



PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford Overview

- Origination of over \$5 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

CAPITAL. FOR LIFE.™

Financing Innovation And Growth



OXFORD
FINANCE

SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS

 OBSEVA obstetrics & beyond \$75,000,000 Term Loan Geneva, Switzerland NASDAQ: OBSV	 LogicBio THERAPEUTICS \$20,000,000 Term Loan Cambridge, MA NASDAQ: LOGC	 ICONIC THERAPEUTICS \$12,000,000 Term Loan South San Francisco, CA	 AcelRx Pharmaceuticals, Inc. \$25,000,000 Term Loan Redwood City, CA NASDAQ: ACRX	 evolus TM \$100,000,000 Term Loan Newport Beach, CA NASDAQ: EOLS
 EIGER BIOPHARMACEUTICALS \$35,000,000 Term Loan Palo Alto, CA NASDAQ: EIGR	 OTONOMY [®] \$15,000,000 Term Loan San Diego, CA NASDAQ: OTIC	 NEVKAR [®] \$30,000,000 Term Loan Bridgewater, NJ	 TIZONA THERAPEUTICS \$20,000,000 Term Loan South San Francisco, CA	 velicept therapeutics \$15,000,000 Term Loan Wayne, PA
 Slayback Pharma \$28,000,000 Term Loan Princeton, NJ	 QuVA PHARMA \$41,000,000 Term Loan Sugar Land, TX	 REATA PHARMACEUTICALS \$125,000,000 Term Loan Irving, TX NASDAQ: RETA	 Tocagen TM \$26,450,000 Term Loan San Diego, CA NASDAQ: TOCA	 PB \$155,000,000 Term Loan Los Angeles, CA NASDAQ: PBYI
 XERIS PHARMACEUTICALS \$45,000,000 Term Loan Chicago, IL NASDAQ: XERS	 Bellicum PHARMACEUTICALS \$35,000,000 Term Loan Houston, TX NASDAQ: BLCM	 SUTRO BIOPHARMA \$15,000,000 Term Loan S. San Francisco, CA NASDAQ: STRO	 STRONGBRIDGE BIOPHARMA \$40,000,000 Term Loan Trevoze, PA NASDAQ: SBBP	 OXFORD BioTherapeutics \$10,000,000 Term Loan Abingdon, United Kingdom
 IGNYTA [®] \$42,000,000 Term Loan San Diego, CA NASDAQ: RXDX	 Halozyme \$70,000,000 Term Loan San Diego, CA NASDAQ: HALO	 Zogenix [®] \$20,000,000 Term Loan San Diego, CA NASDAQ: ZGNX	 ADMA BIOLOGICS, INC. \$25,000,000 Term Loan Ramsey, NJ NASDAQ: ADMA	 KURA ONCOLOGY \$42,000,000 Term Loan San Diego, CA NASDAQ: RXDX

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Oxford is the principal lender or principal co-lender in each transaction

SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 ROUTE 92 MEDICAL \$12,000,000 Term Loan San Mateo, CA	 \$60,000,000 Term Loan Hayward, CA	 \$24,500,000 Term Loan Maple Grove, MN NYSE: INSP	 \$20,000,000 Term Loan Mountain View, CA	 \$100,000,000 Term Loan San Carlos, CA
 \$25,000,000 Term Loan & RLOC Friendswood, TX NASDAQ: CSTL	 \$25,000,000 Term Loan Redwood City, CA	 \$12,000,000 Term Loan Kirkland, WA	 \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA	 \$25,000,000 Term Loan St. Louis, MO
 \$20,000,000 Term Loan San Jose, CA	 \$10,000,000 Term Loan Redwood Shores, CA	 \$9,500,000 Term Loan Shelton, CT	 \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL

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