



PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford Overview

- Origination of over \$6 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

CAPITAL. FOR LIFE.™

Financing Innovation And Growth



OXFORD
FINANCE

SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS



\$60,000,000

Term Loan
Cambridge, MA
NASDAQ: SYRS



\$75,000,000

Term Loan
Redwood City, CA



\$155,000,000

Term Loan
Irving, TX
NASDAQ: RETA



\$20,000,000

Term Loan
La Jolla, CA
NASDAQ: EQ



\$85,000,000

Term Loan
Chicago, IL
NASDAQ: XERS



\$75,000,000

Term Loan
Geneva, Switzerland
NASDAQ: OBSV



\$20,000,000

Term Loan
Cambridge, MA
NASDAQ: LOGC



\$12,000,000

Term Loan
South San Francisco, CA



\$25,000,000

Term Loan
Redwood City, CA
NASDAQ: ACRX



\$100,000,000

Term Loan
Newport Beach, CA
NASDAQ: EOLS



\$35,000,000

Term Loan
Palo Alto, CA
NASDAQ: EIGR



\$15,000,000

Term Loan
San Diego, CA
NASDAQ: OTIC



\$30,000,000

Term Loan
Bridgewater, NJ



\$20,000,000

Term Loan
South San Francisco, CA



\$15,000,000

Term Loan
Wayne, PA



\$28,000,000

Term Loan
Princeton, NJ



\$41,000,000

Term Loan
Sugar Land, TX



\$26,450,000

Term Loan
San Diego, CA
NASDAQ: TOCA



\$155,000,000

Term Loan
Los Angeles, CA
NASDAQ: PBYI



\$35,000,000

Term Loan
Houston, TX
NASDAQ: BLCM



\$15,000,000

Term Loan
S. San Francisco, CA
NASDAQ: STRO



\$40,000,000

Term Loan
Trevose, PA
NASDAQ: SBBP



\$10,000,000

Term Loan
Abingdon, United Kingdom



\$42,000,000

Term Loan
San Diego, CA
NASDAQ: RXDX



\$70,000,000

Term Loan
San Diego, CA
NASDAQ: HALO

CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.

SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 <p>\$10,000,000</p> <p>Term Loan Sunnyvale, CA</p>	 <p>\$75,000,000</p> <p>Term Loan Redwood Shores, CA</p>	 <p>\$12,000,000</p> <p>Term Loan San Mateo, CA</p>	 <p>\$60,000,000</p> <p>Term Loan Hayward, CA</p>	 <p>\$24,500,000</p> <p>Term Loan Maple Grove, MN NYSE: INSP</p>
 <p>\$20,000,000</p> <p>Term Loan Mountain View, CA</p>	 <p>\$100,000,000</p> <p>Term Loan San Carlos, CA</p>	 <p>\$25,000,000</p> <p>Term Loan & RLOC Friendswood, TX NASDAQ: CSTL</p>	 <p>\$25,000,000</p> <p>Term Loan Redwood City, CA</p>	 <p>\$12,000,000</p> <p>Term Loan Kirkland, WA</p>
 <p>\$80,000,000</p> <p>Term Loan San Francisco, CA NYSE: NVTA</p>	 <p>\$25,000,000</p> <p>Term Loan St. Louis, MO</p>	 <p>\$20,000,000</p> <p>Term Loan San Jose, CA</p>	 <p>\$9,500,000</p> <p>Term Loan Shelton, CT</p>	 <p>\$40,000,000</p> <p>Term Loan Concord, CA NASDAQ: CERS</p>
 <p>\$50,000,000</p> <p>Term Loan & RLOC Plymouth, MN NASDAQ: ENTL</p>	 <p>\$35,000,000</p> <p>Term Loan Malvern, PA NASDAQ: STIM</p>	 <p>\$20,000,000</p> <p>Term Loan Westminster, CO</p>	 <p>\$50,000,000</p> <p>Term Loan Billerica, MA NASDAQ: CFMS</p>	 <p>\$10,000,000</p> <p>Term Loan Plymouth, MN</p>

Contact Information

Chris Herr - Senior Managing Director

Phone: 858.750.2560

cherr@oxfordfinance.com

**Mid-Atlantic, Southeast, Midwest, Mountain & Southwest
United States, Europe, Israel & Australia**

Adam Soller - Managing Director

Phone: 703.519.6082

asoller@oxfordfinance.com

New England, New York & Eastern Canada

Marc Chabot - Senior Director

Phone: 617.849.9046

mchabot@oxfordfinance.com

Western North America

Debbie Baker - Managing Director

Phone: 650.543.8202

dbaker@oxfordfinance.com

Killu Sanborn, Ph.D. - Managing Director

Phone: 858.997.1434

ksanborn@oxfordfinance.com

HEADQUARTERS

Oxford Finance LLC

133 N. Fairfax Street, Alexandria, Virginia 22314

Phone: 703.519.4900 | Toll Free: 888.471.0174

info@oxfordfinance.com

Updated 2/19/20

CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.