



## PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

### Oxford Overview

- Origination of over \$6 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

### Offering Multiple Financial Products

#### SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

#### CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

#### REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

**CAPITAL. FOR LIFE.™**

Financing Innovation And Growth



**OXFORD**  
FINANCE

**SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS**


<p><b>UNDISCLOSED</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan New England</p>	<p><b>INHIBRX</b></p> <p><b>\$50,000,000</b></p> <p>Term Loan San Diego, CA NASDAQ: INBX</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$100,000,000</b></p> <p>Term Loan Europe</p>	<p><b>Scholar Rock</b></p> <p><b>\$50,000,000</b></p> <p>Term Loan Cambridge, MA NASDAQ: SRRK</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$35,000,000</b></p> <p>Term Loan Midwest</p>
<p><b>UNDISCLOSED</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan New England</p>	<p><b>VEDANTA BIOSCIENCES</b></p> <p><b>\$15,000,000</b></p> <p>Term Loan Cambridge, MA</p>	<p><b>Selecta Biosciences</b></p> <p><b>\$35,000,000</b></p> <p>Term Loan Watertown, MA NASDAQ: SELB</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan New England</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$30,000,000</b></p> <p>Term Loan Southern CA</p>
<p><b>TARVEDA THERAPEUTICS</b></p> <p><b>\$15,000,000</b></p> <p>Term Loan Watertown, MA</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$20,000,000</b></p> <p>Term Loan Europe</p>	<p><b>SUTRO BIOPHARMA</b></p> <p><b>\$30,000,000</b></p> <p>Term Loan S. San Francisco, CA NASDAQ: STRO</p>	<p><b>SYROS</b></p> <p><b>\$60,000,000</b></p> <p>Term Loan Cambridge, MA NASDAQ: SYRS</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan Southern CA</p>
<p><b>GenapSys</b></p> <p><b>\$75,000,000</b></p> <p>Term Loan Redwood City, CA</p>	<p><b>REATA PHARMACEUTICALS</b></p> <p><b>\$155,000,000</b></p> <p>Term Loan Irving, TX NASDAQ: RETA</p>	<p><b>genomatica</b></p> <p><b>\$27,000,000</b></p> <p>Term Loan San Diego, CA</p>	<p><b>equillium</b></p> <p><b>\$20,000,000</b></p> <p>Term Loan La Jolla, CA NASDAQ: EQ</p>	<p><b>xeris PHARMACEUTICALS</b></p> <p><b>\$85,000,000</b></p> <p>Term Loan Chicago, IL NASDAQ: XERS</p>
<p><b>OBSEVA obstetrics &amp; beyond</b></p> <p><b>\$75,000,000</b></p> <p>Term Loan Geneva, Switzerland NASDAQ: OBSV</p>	<p><b>LogicBio THERAPEUTICS</b></p> <p><b>\$20,000,000</b></p> <p>Term Loan Cambridge, MA NASDAQ: LOGC</p>	<p><b>ICONIC THERAPEUTICS</b></p> <p><b>\$12,000,000</b></p> <p>Term Loan South San Francisco, CA</p>	<p><b>IPB</b></p> <p><b>\$155,000,000</b></p> <p>Term Loan Los Angeles, CA NASDAQ: PBYI</p>	<p><b>AcelRX Pharmaceuticals, Inc.</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan Redwood City, CA NASDAQ: ACRX</p>

**CAPITAL. FOR LIFE.®**

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.

# SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 <p><b>nalu</b> Small size, without compromise.™</p> <p><b>\$20,000,000</b></p> <p>Term Loan Carlsbad, CA</p>	 <p><b>RXSIGHT</b></p> <p><b>\$60,000,000</b></p> <p>Term Loan Aliso Viejo, CA</p>	 <p><b>Simplify Medical</b></p> <p><b>\$10,000,000</b></p> <p>Term Loan Sunnyvale, CA</p>	 <p><b>enable injections</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan Cincinnati, OH</p>	 <p><b>reflexion</b></p> <p><b>\$60,000,000</b></p> <p>Term Loan Hayward, CA</p>
 <p><b>ROUTE 92 MEDICAL</b></p> <p><b>\$12,000,000</b></p> <p>Term Loan San Mateo, CA</p>	 <p><b>PROCEPT BIROBOTICS</b></p> <p><b>\$75,000,000</b></p> <p>Term Loan Redwood Shores, CA</p>	 <p><b>SPINE WAVE</b></p> <p><b>\$5,630,000</b></p> <p>Term Loan Shelton, CT</p>	 <p><b>CASTLE BIOSCIENCES INCORPORATED</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan &amp; RLOC Friendswood, TX NASDAQ: CSTL</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$15,000,000</b></p> <p>Term Loan Northern CA</p>
 <p><b>AliveCor</b></p> <p><b>\$20,000,000</b></p> <p>Term Loan Mountain View, CA</p>	 <p><b>AURIS</b></p> <p><b>\$100,000,000</b></p> <p>Term Loan San Carlos, CA</p>	 <p><b>Cardiac Dimensions</b></p> <p><b>\$12,000,000</b></p> <p>Term Loan Kirkland, WA</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$15,000,000</b></p> <p>Term Loan Southern CA</p>	 <p><b>KARIUS</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan Redwood City, CA</p>
 <p><b>INVITAE</b></p> <p><b>\$80,000,000</b></p> <p>Term Loan San Francisco, CA NYSE: NVTA</p>	 <p><b>inVspire</b></p> <p><b>\$24,500,000</b></p> <p>Term Loan Maple Grove, MN NYSE: INSP</p>	 <p><b>VERAN MEDICAL TECHNOLOGIES</b></p> <p><b>\$25,000,000</b></p> <p>Term Loan St. Louis, MO</p>	 <p><b>VitalConnect</b></p> <p><b>\$20,000,000</b></p> <p>Term Loan San Jose, CA</p>	 <p><b>CERUS</b></p> <p><b>\$40,000,000</b></p> <p>Term Loan Concord, CA NASDAQ: CERS</p>

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Updated 12/14/20

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