



PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford Overview

- Origination of over \$6 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

CAPITAL. FOR LIFE.™

Financing Innovation And Growth



SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS

 \$35,000,000 Term Loan S. San Francisco, CA	IMMUNOCORE \$100,000,000 Term Loan Oxfordshire, UK NASDAQ: IMCR	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$25,000,000 Term Loan New England	 \$50,000,000 Term Loan San Diego, CA NASDAQ: INBX	 \$50,000,000 Term Loan Cambridge, MA NASDAQ: SRRK
<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$35,000,000 Term Loan Midwest	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$25,000,000 Term Loan New England	 \$15,000,000 Term Loan Cambridge, MA	 \$35,000,000 Term Loan Watertown, MA NASDAQ: SELB	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$25,000,000 Term Loan New England
<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$30,000,000 Term Loan Southern CA	 \$15,000,000 Term Loan Watertown, MA	 \$20,000,000 Term Loan Dublin, Ireland	 \$30,000,000 Term Loan S. San Francisco, CA NASDAQ: STRO	 \$60,000,000 Term Loan Cambridge, MA NASDAQ: SYRS
<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$25,000,000 Term Loan Southern CA	 \$75,000,000 Term Loan Redwood City, CA	 \$155,000,000 Term Loan Irving, TX NASDAQ: RETA	 \$27,000,000 Term Loan San Diego, CA	 \$20,000,000 Term Loan La Jolla, CA NASDAQ: EQ
 \$85,000,000 Term Loan Chicago, IL NASDAQ: XERS	 \$75,000,000 Term Loan Geneva, Switzerland NASDAQ: OBSV	 \$20,000,000 Term Loan Cambridge, MA NASDAQ: LOGC	 \$12,000,000 Term Loan South San Francisco, CA	 \$100,000,000 Term Loan Los Angeles, CA NASDAQ: PBYI

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Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.



SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 \$50,000,000 Term Loan Dublin, Ireland	 \$20,000,000 Term Loan Carlsbad, CA	 \$60,000,000 Term Loan Aliso Viejo, CA	 \$10,000,000 Term Loan Sunnyvale, CA	 \$25,000,000 Term Loan Cincinnati, OH
 \$60,000,000 Term Loan Hayward, CA	 \$12,000,000 Term Loan San Mateo, CA	 \$75,000,000 Term Loan Redwood Shores, CA	 \$5,630,000 Term Loan Shelton, CT	 \$25,000,000 Term Loan & RLOC Friendswood, TX NASDAQ: CSTL
<p>UNDISCLOSED</p> \$15,000,000 Term Loan Northern CA	 \$20,000,000 Term Loan Mountain View, CA	 \$100,000,000 Term Loan San Carlos, CA	 \$12,000,000 Term Loan Kirkland, WA	<p>UNDISCLOSED</p> \$15,000,000 Term Loan Southern CA
 \$25,000,000 Term Loan Redwood City, CA	 \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA	 \$24,500,000 Term Loan Maple Grove, MN NYSE: INSP	 \$25,000,000 Term Loan St. Louis, MO	 \$20,000,000 Term Loan San Jose, CA
 \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 \$35,000,000 Term Loan Malvern, PA NASDAQ: STIM	 \$20,000,000 Term Loan Westminster, CO	 \$50,000,000 Term Loan Billerica, MA NASDAQ: CFMS

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