



## OXFORD FINANCE

### PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

#### Oxford Overview

- Origination of over \$7 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

#### Offering Multiple Financial Products

##### SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

##### CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

##### REVOLVING LINES OF CREDIT


- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

**CAPITAL. FOR LIFE.™**

Financing Innovation And Growth



**SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS**

 <b>\$50,000,000</b> Term Loan Seattle, WA NASDAQ: IMPL	 <b>\$30,000,000</b> Term Loan Ecublens, Switzerland	 <b>\$70,000,000</b> Term Loan San Diego, CA NASDAQ: INBX	 <b>\$125,000,000</b> Term Loan Watertown, MA NASDAQ: KALA	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;"><b>UNDISCLOSED</b></div> <b>\$30,000,000</b> Term Loan San Diego, CA
 <b>\$35,000,000</b> Term Loan S. San Francisco, CA	 <b>\$100,000,000</b> Term Loan Oxfordshire, UK NASDAQ: IMCR	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;"><b>UNDISCLOSED</b></div> <b>\$25,000,000</b> Term Loan New England	 <b>\$50,000,000</b> Term Loan Cambridge, MA NASDAQ: SRRK	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;"><b>UNDISCLOSED</b></div> <b>\$35,000,000</b> Term Loan Midwest
<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;"><b>UNDISCLOSED</b></div> <b>\$25,000,000</b> Term Loan New England	 <b>\$15,000,000</b> Term Loan Cambridge, MA	 <b>\$35,000,000</b> Term Loan Watertown, MA NASDAQ: SELB	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;"><b>UNDISCLOSED</b></div> <b>\$25,000,000</b> Term Loan New England	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;"><b>UNDISCLOSED</b></div> <b>\$30,000,000</b> Term Loan Southern CA
 <b>\$15,000,000</b> Term Loan Watertown, MA	 <b>\$20,000,000</b> Term Loan Dublin, Ireland	 <b>\$30,000,000</b> Term Loan S. San Francisco, CA NASDAQ: STRO	 <b>\$60,000,000</b> Term Loan Cambridge, MA NASDAQ: SYRS	 <b>\$75,000,000</b> Term Loan Redwood City, CA
 <b>\$155,000,000</b> Term Loan Irving, TX NASDAQ: RETA	 <b>\$27,000,000</b> Term Loan San Diego, CA	 <b>\$20,000,000</b> Term Loan La Jolla, CA NASDAQ: EO	 <b>\$85,000,000</b> Term Loan Chicago, IL NASDAQ: XERS	 <b>\$75,000,000</b> Term Loan Geneva, Switzerland NASDAQ: OBSV

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Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.



**SELECT MEDICAL TECHNOLOGY TRANSACTIONS**

 <b>\$50,000,000</b> Term Loan Dublin, Ireland	 <b>\$20,000,000</b> Term Loan Carlsbad, CA	 <b>\$60,000,000</b> Term Loan Aliso Viejo, CA	 <b>\$10,000,000</b> Term Loan Sunnyvale, CA	 <b>\$25,000,000</b> Term Loan Cincinnati, OH
 <b>\$60,000,000</b> Term Loan Hayward, CA	 <b>\$12,000,000</b> Term Loan San Mateo, CA	 <b>\$75,000,000</b> Term Loan Redwood Shores, CA	 <b>\$5,630,000</b> Term Loan Shelton, CT	 <b>\$25,000,000</b> Term Loan & RLOC Friendswood, TX NASDAQ: CSTL
<p><b>UNDISCLOSED</b></p> <b>\$15,000,000</b> Term Loan Northern CA	 <b>\$20,000,000</b> Term Loan Mountain View, CA	 <b>\$100,000,000</b> Term Loan San Carlos, CA	 <b>\$12,000,000</b> Term Loan Kirkland, WA	<p><b>UNDISCLOSED</b></p> <b>\$15,000,000</b> Term Loan Southern CA
 <b>\$25,000,000</b> Term Loan Redwood City, CA	 <b>\$80,000,000</b> Term Loan San Francisco, CA NYSE: NVTA	 <b>\$24,500,000</b> Term Loan Maple Grove, MN NYSE: INSP	 <b>\$25,000,000</b> Term Loan St. Louis, MO	 <b>\$20,000,000</b> Term Loan San Jose, CA
 <b>\$40,000,000</b> Term Loan Concord, CA NASDAQ: CERS	 <b>\$50,000,000</b> Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 <b>\$35,000,000</b> Term Loan Malvern, PA NASDAQ: STIM	 <b>\$20,000,000</b> Term Loan Westminster, CO	 <b>\$50,000,000</b> Term Loan Billerica, MA NASDAQ: CFMS

Updated 7/15/21

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