



## OXFORD FINANCE

### PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

#### Oxford Overview

- Origination of over \$7 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

#### Offering Multiple Financial Products

##### SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

##### CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

##### REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

**CAPITAL. FOR LIFE.™**

Financing Innovation And Growth



**SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS**

 <b>\$30,000,000</b> Term Loan Leeds, UK NASDAQ: LBPS	 <b>\$47,000,000</b> Term Loan Cambridge, MA	 <b>\$50,000,000</b> Term Loan Seattle, WA NASDAQ: IMPL	 <b>\$30,000,000</b> Term Loan Ecublens, Switzerland	 <b>\$70,000,000</b> Term Loan San Diego, CA NASDAQ: INBX
 <b>\$16,000,000</b> Term Loan San Diego, CA NASDAQ: OTIC	 <b>\$125,000,000</b> Term Loan Watertown, MA NASDAQ: KALA	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> <b>\$20,000,000</b> Term Loan Menlo Park, CA	 <b>\$30,000,000</b> Term Loan San Diego, CA	 <b>\$35,000,000</b> Term Loan S. San Francisco, CA
<b>IMMUNOCORE</b> <b>\$100,000,000</b> Term Loan Oxfordshire, UK NASDAQ: IMCR	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> <b>\$25,000,000</b> Term Loan New England	 <b>\$50,000,000</b> Term Loan Cambridge, MA NASDAQ: SRRK	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> <b>\$35,000,000</b> Term Loan Midwest	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> <b>\$25,000,000</b> Term Loan New England
 <b>\$15,000,000</b> Term Loan Cambridge, MA	 <b>\$35,000,000</b> Term Loan Watertown, MA NASDAQ: SELB	 <b>\$15,000,000</b> Term Loan Watertown, MA	 <b>\$20,000,000</b> Term Loan Dublin, Ireland	 <b>\$30,000,000</b> Term Loan S. San Francisco, CA NASDAQ: STRO
 <b>\$60,000,000</b> Term Loan Cambridge, MA NASDAQ: SYRS	 <b>\$75,000,000</b> Term Loan Redwood City, CA	 <b>\$155,000,000</b> Term Loan Irving, TX NASDAQ: RETA	 <b>\$27,000,000</b> Term Loan San Diego, CA	 <b>\$20,000,000</b> Term Loan La Jolla, CA NASDAQ: EQ

**CAPITAL. FOR LIFE.®**

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.



**SELECT MEDICAL TECHNOLOGY TRANSACTIONS**

 <p><b>\$50,000,000</b></p> <p>Term Loan Dublin, Ireland</p>	 <p><b>\$20,000,000</b></p> <p>Term Loan Carlsbad, CA</p>	 <p><b>\$60,000,000</b></p> <p>Term Loan Aliso Viejo, CA</p>	 <p><b>\$10,000,000</b></p> <p>Term Loan Sunnyvale, CA</p>	 <p><b>\$25,000,000</b></p> <p>Term Loan Cincinnati, OH</p>
 <p><b>\$60,000,000</b></p> <p>Term Loan Hayward, CA</p>	 <p><b>\$12,000,000</b></p> <p>Term Loan San Mateo, CA</p>	 <p><b>\$75,000,000</b></p> <p>Term Loan Redwood Shores, CA</p>	 <p><b>\$5,630,000</b></p> <p>Term Loan Shelton, CT</p>	 <p><b>\$25,000,000</b></p> <p>Term Loan &amp; RLOC Friendswood, TX NASDAQ: CSTL</p>
<p><b>UNDISCLOSED</b></p> <p><b>\$15,000,000</b></p> <p>Term Loan Northern CA</p>	 <p><b>\$20,000,000</b></p> <p>Term Loan Mountain View, CA</p>	 <p><b>\$100,000,000</b></p> <p>Term Loan San Carlos, CA</p>	 <p><b>\$12,000,000</b></p> <p>Term Loan Kirkland, WA</p>	<p><b>UNDISCLOSED</b></p> <p><b>\$15,000,000</b></p> <p>Term Loan Southern CA</p>
 <p><b>\$25,000,000</b></p> <p>Term Loan Redwood City, CA</p>	 <p><b>\$80,000,000</b></p> <p>Term Loan San Francisco, CA NYSE: NVTA</p>	 <p><b>\$24,500,000</b></p> <p>Term Loan Maple Grove, MN NYSE: INSP</p>	 <p><b>\$25,000,000</b></p> <p>Term Loan St. Louis, MO</p>	 <p><b>\$20,000,000</b></p> <p>Term Loan San Jose, CA</p>
 <p><b>\$40,000,000</b></p> <p>Term Loan Concord, CA NASDAQ: CERS</p>	 <p><b>\$50,000,000</b></p> <p>Term Loan &amp; RLOC Plymouth, MN NASDAQ: ENTL</p>	 <p><b>\$35,000,000</b></p> <p>Term Loan Malvern, PA NASDAQ: STIM</p>	 <p><b>\$20,000,000</b></p> <p>Term Loan Westminster, CO</p>	 <p><b>\$50,000,000</b></p> <p>Term Loan Billerica, MA NASDAQ: CFMS</p>

Updated 8/31/21

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