



# OXFORD FINANCE

## PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

### Oxford Overview

- Origination of over \$7 billion in loans
- Credit facilities ranging from \$5 million to \$150 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California and the greater Boston area

### Offering Multiple Financial Products

#### SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

#### REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

#### CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

**CAPITAL. FOR LIFE.™**

Financing Innovation And Growth



**OXFORD**  
FINANCE

**SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS**



**\$50,000,000**

Term Loan  
Brisbane, CA  
NASDAQ: VERA



**\$25,000,000**

Term Loan  
Jacksonville, FL



**\$50,000,000**

Term Loan  
S. San Francisco, CA  
NASDAQ: KZR



**\$50,000,000**

Term Loan  
Cardiff, CA  
NASDAQ: VIRX



**\$20,000,000**

Term Loan  
Watertown, MA



**\$100,000,000**

Term Loan  
Cambridge, MA  
NASDAQ: MRSN



**\$50,000,000**

Term Loan  
Seattle, WA  
NASDAQ: IMPL



**\$30,000,000**

Term Loan  
Leeds, UK  
NASDAQ: LBPS



**\$47,000,000**

Term Loan  
Cambridge, MA



**\$30,000,000**

Term Loan  
Ecublens, Switzerland



**\$16,000,000**

Term Loan  
San Diego, CA  
NASDAQ: OTIC



**\$125,000,000**

Term Loan  
Watertown, MA  
NASDAQ: KALA



**\$30,000,000**

Term Loan  
San Diego, CA  
NASDAQ: EFTR



**\$35,000,000**

Term Loan  
S. San Francisco, CA  
NASDAQ: TPST



**\$60,000,000**

Term Loan  
Cambridge, MA  
NASDAQ: SYRS



**\$100,000,000**

Term Loan  
Oxfordshire, UK  
NASDAQ: IMCR



**\$50,000,000**

Term Loan  
Cambridge, MA  
NASDAQ: SRRK



**\$15,000,000**

Term Loan  
Cambridge, MA



**\$25,000,000**

Term Loan  
Cambridge, MA  
NASDAQ: SGTX



**\$35,000,000**

Term Loan  
Watertown, MA  
NASDAQ: SELB



**\$70,000,000**

Term Loan  
San Diego, CA  
NASDAQ: INBX



**\$15,000,000**

Term Loan  
Watertown, MA



**\$20,000,000**

Term Loan  
Dublin, Ireland



**\$30,000,000**

Term Loan  
S. San Francisco, CA  
NASDAQ: STRO



**\$75,000,000**

Term Loan  
Redwood City, CA

**CAPITAL. FOR LIFE.®**

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.



**SELECT MEDICAL TECHNOLOGY TRANSACTIONS**

 <b>\$50,000,000</b> Term Loan Dublin, Ireland	 <b>\$20,000,000</b> Term Loan Carlsbad, CA	 <b>\$60,000,000</b> Term Loan Aliso Viejo, CA	 <b>\$10,000,000</b> Term Loan Sunnyvale, CA	 <b>\$25,000,000</b> Term Loan Cincinnati, OH
 <b>\$60,000,000</b> Term Loan Hayward, CA	 <b>\$12,000,000</b> Term Loan San Mateo, CA	 <b>\$75,000,000</b> Term Loan Redwood Shores, CA	 <b>\$5,630,000</b> Term Loan Shelton, CT	 <b>\$25,000,000</b> Term Loan & RLOC Friendswood, TX NASDAQ: CSTL
<p><b>UNDISCLOSED</b></p> <b>\$15,000,000</b> Term Loan Northern CA	 <b>\$20,000,000</b> Term Loan Mountain View, CA	 <b>\$100,000,000</b> Term Loan San Carlos, CA	 <b>\$12,000,000</b> Term Loan Kirkland, WA	<p><b>UNDISCLOSED</b></p> <b>\$15,000,000</b> Term Loan Southern CA
 <b>\$25,000,000</b> Term Loan Redwood City, CA	 <b>\$80,000,000</b> Term Loan San Francisco, CA NYSE: NVTA	 <b>\$24,500,000</b> Term Loan Maple Grove, MN NYSE: INSP	 <b>\$25,000,000</b> Term Loan St. Louis, MO	 <b>\$20,000,000</b> Term Loan San Jose, CA
 <b>\$40,000,000</b> Term Loan Concord, CA NASDAQ: CERS	 <b>\$50,000,000</b> Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 <b>\$35,000,000</b> Term Loan Malvern, PA NASDAQ: STIM	 <b>\$20,000,000</b> Term Loan Westminster, CO	 <b>\$50,000,000</b> Term Loan Billerica, MA NASDAQ: CFMS

Updated 12/27/21

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