



PROUDLY SERVING THE HEALTHCARE INDUSTRY

About Us

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We remain a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford has originated over \$8.8 billion in loans to 500+ companies, and currently has a loan portfolio of over \$3 billion.

Oxford is headquartered in Alexandria, VA, with offices in California and the greater New York City area.

Investment Criteria

TARGET TRANSACTIONS

- Sponsored and Non-sponsored
- EBITDA: \$5MM to \$30MM
- Hold size: \$20MM to \$200MM per deal*
- U.S. – Nationwide
- Lead Arranger or Club Participant

PRODUCTS & SERVICES

- Revolvers
- Senior & Unitranche Term Loans
- Delayed Draw Term Loans (DDTL)
- 2nd Lien / Last-Out / Mezzanine Loans
- Split-Collateral

TRANSACTION TYPES

- Buyouts
- Leveraged Recapitalizations
- Growth / Acquisitions
- Refinancing

*Capital markets capability on larger deals

WHY OXFORD?

DEEP HEALTHCARE EXPERTISE

- Focus exclusively on healthcare industry
- In-depth insights and nuanced understanding of healthcare subsectors and trends

FLEXIBLE CAPITAL

- Term loans, revolving lines and committed DDTLs
- Custom solutions to meet unique financing needs

QUICK AND EFFICIENT EXECUTION

- Thoughtful, early feedback
- Transparent review and approval process
- Ability to meet tight deadlines

TRUSTED PARTNER

- Reliable and predictable lending partner
- Patient, long-term oriented capital

SELECT TRANSACTIONS





























<p>specialty DENTAL BRANDS</p> <p>\$660,000,000</p> <p>Term Loan & Revolver Sole Bookrunner & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>LEON Capital Group</p>	<p>Advantage Surgical & Wellness Care</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>NAVIMED CAPITAL</p>	<p>CHOICE Health At Home</p> <p>\$190,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>TRIVE CAPITAL COLTALA Coltala Holdings</p>	<p>Physician Directed PARTNERS</p> <p>\$78,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>LEON Capital Group</p>	<p>Midwest Medical Medicine in Motion</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>HARBOURPOINT CAPITAL</p>
<p>Vet's Best Friend</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>REVELSTOKE CAPITAL PARTNERS</p>	<p>upperline HEALTH</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>SILVERSMITH CAPITAL PARTNERS</p>	<p>FAST PACE HEALTH URGENT CARE</p> <p>Undisclosed</p> <p>Term Loan & Revolver Joint Bookrunner & Joint Lead Arranger</p> <p>A Portfolio Company of:</p> <p>REVELSTOKE CAPITAL PARTNERS</p>	<p>EPP ENDODONTIC PRACTICE PARTNERS</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>RIVER CITIES CAPITAL FUNDS</p>	<p>UNDISCLOSED BEHAVIORAL HEALTH COMPANY</p> <p>\$90,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>CHICAGO PACIFIC FOUNDERS</p>
<p>Family Care Center</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>REVELSTOKE CAPITAL PARTNERS</p>	<p>Paradigm Health</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>HAVENCREST</p>	<p>broadstep</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>BainCapital Double Impact</p>	<p>SAN DIEGO Fertility Center</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>InTandem CAPITAL PARTNERS</p>	<p>renalogic</p> <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>CARRICK Investing more than capital</p>
<p>averhealth</p> <p>\$47,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>Five Arrows Capital Partners</p>	<p>TARRYTOWN EXPOCARE</p> <p>\$122,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>SHERIDAN CAPITAL PARTNERS</p>	<p>MYCARE MEDICAL</p> <p>Undisclosed</p> <p>Term Loan & Revolver Co-Lender</p> <p>A Portfolio Company of:</p> <p>CHICAGO PACIFIC FOUNDERS</p>	<p>greenbrook gb TMS NeuroHealth Centers</p> <p>\$30,000,000</p> <p>Term Loan & DDTL Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> <p>Greybrook Capital 1315 CAPITAL</p>	<p>DUVA-SAWKA</p> <p>abeo</p> <p>Undisclosed</p> <p>Term Loan Co-Lender</p> <p>A Portfolio Company of:</p> <p>VARSITY HEALTHCARE PARTNERS</p>

CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.

SELECT TRANSACTIONS CONTINUED

 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	<p>SPEND MEND</p> <p>\$55,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 
 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>\$104,250,000</p> <p>Term Loan & Revolver Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 
 <p>\$25,500,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>\$70,000,000</p> <p>Term Loan & Revolver Administrative Agent</p> <p>A Portfolio Company of:</p> 	 <p>Undisclosed</p> <p>Term Loan & Revolver Co-Lender</p> <p>A Portfolio Company of:</p> 	 <p>\$67,600,000</p> <p>Term Loan & Revolver Administrative Agent</p> <p>A Portfolio Company of:</p> 	<p>SENIOR METRICS</p> <p>\$42,000,000</p> <p>Term Loan & Revolver Sole Lead Arranger & Administrative Agent</p> <p>A Portfolio Company of:</p> 

HEALTHCARE SERVICES LEVERAGED LENDING TEAM

Peter Dahms

Senior Director, Capital Markets

pdahms@oxfordfinance.com

201.844.9541

Katherine Thornett

Senior Director

kthornett@oxfordfinance.com

703.236.2939

Tanzeer Khan

Senior Director

tkhan@oxfordfinance.com

858.750.2657

Sunil Annapareddy

Senior Director

sannapareddy@oxfordfinance.com

917.551.5075

Ajay Nanda

Senior Director

ananda@oxfordfinance.com

201.899.4075

Updated 3/23/22

CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.