



OXFORD FINANCE

PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford Overview

- Origination of over \$9 billion in loans
- Credit facilities ranging from \$5 million to \$200 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California, and the greater Boston and New York City metropolitan areas

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

CAPITAL. FOR LIFE.™

Financing Innovation And Growth



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SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS

 <p>PLIANT \$100,000,000 Term Loan S. San Francisco, CA NASDAQ: PLRX</p>	 <p>Fusion Pharmaceuticals, Inc. \$75,000,000 Term Loan Ontario, Canada NASDAQ: FUSN</p>	 <p>VERASTEM ONCOLOGY \$150,000,000 Term Loan Boston, MA NASDAQ: VSTM</p>	 <p>Lexicon pharmaceuticals \$150,000,000 Term Loan The Woodlands, TX NASDAQ: LXRX</p>	 <p>INHIBRX \$200,000,000 Term Loan San Diego, CA NASDAQ: INBX</p>
 <p>OncoResponse \$50,000,000 Term Loan Seattle, WA</p>	 <p>CENTOGENE THE RARE DISEASE COMPANY \$45,000,000 Term Loan Rostock, Germany NASDAQ: CNTG</p>	 <p>SIERRA ONCOLOGY \$125,000,000 Term Loan San Mateo, CA NASDAQ: SRRM</p>	 <p>vera therapeutics \$50,000,000 Term Loan Brisbane, CA NASDAQ: VERA</p>	 <p>Clearsense EMPOWER DATA CONFIDENCE \$25,000,000 Term Loan Jacksonville, FL</p>
 <p>KEZAR LIFE SCIENCES \$50,000,000 Term Loan S. San Francisco, CA NASDAQ: KZR</p>	 <p>viracta \$50,000,000 Term Loan Cardiff, CA NASDAQ: VIRX</p>	 <p>Mersana THERAPEUTICS \$100,000,000 Term Loan Cambridge, MA NASDAQ: MRSN</p>	 <p>Impel NEUROPHARMA \$50,000,000 Term Loan Seattle, WA NASDAQ: IMPL</p>	 <p>4D pharma plc \$30,000,000 Term Loan Leeds, UK NASDAQ: LBPS</p>
 <p>Goldfinch Bio Saving Kidneys. Ending Dialysis \$47,000,000 Term Loan Cambridge, MA</p>	 <p>ANOKION \$30,000,000 Term Loan Ecublens, Switzerland</p>	 <p>OTONOMY \$16,000,000 Term Loan San Diego, CA NASDAQ: OTIC</p>	 <p>kala PHARMACEUTICALS \$125,000,000 Term Loan Watertown, MA NASDAQ: KALA</p>	 <p>eFFECTOR THERAPEUTICS \$30,000,000 Term Loan San Diego, CA NASDAQ: EFTR</p>
 <p>TEMPEST THERAPEUTICS \$35,000,000 Term Loan S. San Francisco, CA NASDAQ: TPST</p>	 <p>SYROS \$60,000,000 Term Loan Cambridge, MA NASDAQ: SYRS</p>	 <p>IMMUNOCORE \$100,000,000 Term Loan Oxfordshire, UK NASDAQ: IMCR</p>	 <p>Scholar Rock \$50,000,000 Term Loan Cambridge, MA NASDAQ: SRRK</p>	 <p>VEDANTA BIOSCIENCES \$15,000,000 Term Loan Cambridge, MA</p>

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Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.



SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 <p>\$50,000,000</p> <p>Term Loan Dublin, Ireland</p>	 <p>\$20,000,000</p> <p>Term Loan Carlsbad, CA</p>	 <p>\$60,000,000</p> <p>Term Loan Aliso Viejo, CA NASDAQ: RXST</p>	 <p>\$10,000,000</p> <p>Term Loan Sunnyvale, CA</p>	 <p>\$25,000,000</p> <p>Term Loan Cincinnati, OH</p>
 <p>\$60,000,000</p> <p>Term Loan Hayward, CA</p>	 <p>\$12,000,000</p> <p>Term Loan San Mateo, CA</p>	 <p>\$75,000,000</p> <p>Term Loan Redwood Shores, CA NASDAQ: PRCT</p>	 <p>\$5,630,000</p> <p>Term Loan Shelton, CT</p>	 <p>\$25,000,000</p> <p>Term Loan & RLOC Friendswood, TX NASDAQ: CSTL</p>
<p>UNDISCLOSED</p> <p>\$15,000,000</p> <p>Term Loan Northern CA</p>	 <p>\$20,000,000</p> <p>Term Loan Mountain View, CA</p>	 <p>\$100,000,000</p> <p>Term Loan San Carlos, CA</p>	 <p>\$12,000,000</p> <p>Term Loan Kirkland, WA</p>	<p>UNDISCLOSED</p> <p>\$15,000,000</p> <p>Term Loan Southern CA</p>
 <p>\$25,000,000</p> <p>Term Loan Redwood City, CA</p>	 <p>\$80,000,000</p> <p>Term Loan San Francisco, CA NYSE: NVTA</p>	 <p>\$24,500,000</p> <p>Term Loan Maple Grove, MN NYSE: INSP</p>	 <p>\$25,000,000</p> <p>Term Loan St. Louis, MO</p>	 <p>\$20,000,000</p> <p>Term Loan San Jose, CA</p>
 <p>\$40,000,000</p> <p>Term Loan Concord, CA NASDAQ: CERS</p>	 <p>\$50,000,000</p> <p>Term Loan & RLOC Plymouth, MN NASDAQ: ENTL</p>	 <p>\$35,000,000</p> <p>Term Loan Malvern, PA NASDAQ: STIM</p>	 <p>\$20,000,000</p> <p>Term Loan Westminster, CO</p>	 <p>\$50,000,000</p> <p>Term Loan Billerica, MA NASDAQ: CFMS</p>

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