



OXFORD FINANCE

PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We have remained a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our clients.

Oxford Overview

- Origination of over \$9 billion in loans
- Credit facilities ranging from \$5 million to \$200 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California, and the greater Boston and New York City metropolitan areas

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT











- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

CAPITAL. FOR LIFE.™

Financing Innovation And Growth



SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 \$250,000,000 Term Loan & Revolver Sunnyvale, CA NASDAQ: SILK	 \$30,000,000 Term Loan Boston, MA	 \$50,000,000 Term Loan Dublin, Ireland	 \$20,000,000 Term Loan Carlsbad, CA	 \$60,000,000 Term Loan Aliso Viejo, CA NASDAQ: RXST
 \$10,000,000 Term Loan Sunnyvale, CA	 \$25,000,000 Term Loan Cincinnati, OH	 \$60,000,000 Term Loan Hayward, CA	 \$12,000,000 Term Loan San Mateo, CA	 \$75,000,000 Term Loan Redwood Shores, CA NASDAQ: PRCT
 \$5,630,000 Term Loan Shelton, CT	 \$25,000,000 Term Loan & RLOC Friendswood, TX NASDAQ: CSTL	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$15,000,000 Term Loan Northern CA	 \$20,000,000 Term Loan Mountain View, CA	 \$100,000,000 Term Loan San Carlos, CA
 \$12,000,000 Term Loan Kirkland, WA	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$15,000,000 Term Loan Southern CA	 \$25,000,000 Term Loan Redwood City, CA	 \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA	 \$24,500,000 Term Loan Maple Grove, MN NYSE: INSP
 \$25,000,000 Term Loan St. Louis, MO	 \$20,000,000 Term Loan San Jose, CA	 \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 \$35,000,000 Term Loan Malvern, PA NASDAQ: STIM

Updated 6/22/22

CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction

Loans made or arranged pursuant to a California Financing Law License.