



OXFORD FINANCE

PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We remain a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our borrowers.

Oxford Overview

- Origination of over \$10 billion in loans
- Credit facilities ranging from \$5 million to \$200 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California, and the greater Boston and New York City metropolitan areas

Offering Multiple Financial Products

SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

CAPITAL. FOR LIFE.™

Financing Innovation And Growth



OXFORD
FINANCE

SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS

 <p>\$100,000,000</p> <p>Term Loan South San Francisco, CA NASDAQ: ALXO</p>	 <p>\$150,000,000</p> <p>Term Loan London, UK & Raleigh, NC NASDAQ: VRNA</p>	<p>UNDISCLOSED</p> <p>\$22,700,000</p> <p>Term Loan Europe</p>	 <p>\$30,000,000</p> <p>Term Loan Southlake, TX</p>	 <p>\$40,000,000</p> <p>Term Loan Menlo Park, CA</p>
 <p>\$100,000,000</p> <p>Term Loan South San Francisco, CA NASDAQ: PLRX</p>	 <p>\$75,000,000</p> <p>Term Loan Ontario, Canada NASDAQ: FUSN</p>	 <p>\$150,000,000</p> <p>Term Loan Boston, MA NASDAQ: VSTM</p>	 <p>\$150,000,000</p> <p>Term Loan The Woodlands, TX NASDAQ: LXRX</p>	 <p>\$200,000,000</p> <p>Term Loan San Diego, CA NASDAQ: INBX</p>
 <p>\$50,000,000</p> <p>Term Loan Seattle, WA</p>	 <p>\$45,000,000</p> <p>Term Loan Rostock, Germany NASDAQ: CNTG</p>	 <p>\$125,000,000</p> <p>Term Loan San Mateo, CA NASDAQ: SRRA</p>	 <p>\$50,000,000</p> <p>Term Loan Brisbane, CA NASDAQ: VERA</p>	 <p>\$25,000,000</p> <p>Term Loan Jacksonville, FL</p>
 <p>\$50,000,000</p> <p>Term Loan Cardiff, CA NASDAQ: VIRX</p>	 <p>\$50,000,000</p> <p>Term Loan South San Francisco, CA NASDAQ: KZR</p>	 <p>\$100,000,000</p> <p>Term Loan Cambridge, MA NASDAQ: MRSN</p>	 <p>\$50,000,000</p> <p>Term Loan Seattle, WA NASDAQ: IMPL</p>	 <p>\$47,000,000</p> <p>Term Loan Cambridge, MA</p>
 <p>\$30,000,000</p> <p>Term Loan Ecublens, Switzerland</p>	 <p>\$125,000,000</p> <p>Term Loan Watertown, MA NASDAQ: KALA</p>	 <p>\$30,000,000</p> <p>Term Loan San Diego, CA NASDAQ: EFTR</p>	 <p>\$35,000,000</p> <p>Term Loan South San Francisco, CA NASDAQ: TPST</p>	<p>IMMUNOCORE</p> <p>\$100,000,000</p> <p>Term Loan Oxfordshire, UK NASDAQ: IMCR</p>
























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Oxford is the principal lender or principal co-lender in each transaction.

Loans made or arranged pursuant to a California Financing Law License.



SELECT MEDICAL TECHNOLOGY TRANSACTIONS

 ALIVECOR \$50,000,000 Term Loan Mountain View, CA	 reflexion \$125,000,000 Term Loan Hayward, CA	 SILKROAD MEDICAL \$250,000,000 Term Loan & Revolver Sunnyvale, CA NASDAQ: SILK	 SeluxDX \$30,000,000 Term Loan Boston, MA	 Mainstay Medical \$50,000,000 Term Loan Dublin, Ireland
 nalu <small>Small size, without compromise.</small> \$20,000,000 Term Loan Carlsbad, CA	 RXSIGHT \$60,000,000 Term Loan Aliso Viejo, CA NASDAQ: RXST	 SimplifyMedical \$10,000,000 Term Loan Sunnyvale, CA	 enable <i>injections</i> \$25,000,000 Term Loan Cincinnati, OH	 92 ROUTE 92 MEDICAL \$12,000,000 Term Loan San Mateo, CA
 PROCEPT BIROBOTICS \$75,000,000 Term Loan Redwood Shores, CA NASDAQ: PRCT	 SPINE WAVE \$5,630,000 Term Loan Shelton, CT	 CASTLE BIOSCIENCES \$25,000,000 Term Loan & RLOC Friendswood, TX NASDAQ: CSTL	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$15,000,000 Term Loan Northern CA	 AURIS \$100,000,000 Term Loan Redwood City, CA
 Cardiac Dimensions \$12,000,000 Term Loan Kirkland, WA	 KARIUS \$25,000,000 Term Loan Redwood City, CA	<div style="border: 1px solid red; padding: 2px; text-align: center; color: red;">UNDISCLOSED</div> \$20,000,000 Term Loan Northern CA	 INVITAE \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA	 Inspire <small>Sleep Apnea Innovation</small> \$24,500,000 Term Loan Maple Grove, MN NYSE: INSP
 VitalConnect \$20,000,000 Term Loan San Jose, CA	 cerus \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 entellus MEDICAL \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 NEURONETICS \$35,000,000 Term Loan Malvern, PA NASDAQ: STIM	 CERAPEDICS <small>Enhancing the Science of Bone Repair</small> \$20,000,000 Term Loan Westminster, CO

Updated 11.10.22

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