



PROUDLY SERVING THE HEALTHCARE INDUSTRY

INVESTMENT CRITERIA

TARGET TRANSACTIONS

- Sponsored and Non-sponsored
- EBITDA: \$5MM to \$30MM
- Hold size: \$20MM to \$200MM per deal*
- U.S. – Nationwide
- Lead Arranger or Club Participant

*Capital markets capability on larger deals

PRODUCTS & SERVICES

- Revolvers
- Senior & Unitranche Term Loans
- Delayed Draw Term Loans (DDTL)
- 2nd Lien / Last-Out / Mezzanine Loans
- Split-Collateral

TRANSACTION TYPES

- Buyouts
- Leveraged Recapitalizations
- Growth / Acquisitions
- Refinancings

WHY OXFORD?

DEEP HEALTHCARE EXPERTISE

- Focus exclusively on healthcare industry
- In-depth insights and nuanced understanding of healthcare subsectors and trends

FLEXIBLE CAPITAL

- Term loans, revolving lines and committed DDTLs
- Custom solutions to meet unique financing needs

QUICK AND EFFICIENT EXECUTION

- Thoughtful, early feedback
- Transparent review and approval process
- Ability to meet tight deadlines

TRUSTED PARTNER

- Reliable and predictable lending partner
- Patient, long-term oriented capital

HEALTHCARE SERVICES LEVERAGED LENDING TEAM

Peter Dahms, Managing Director

Phone: 201.844.9541
pdahms@oxfordfinance.com

Tanzeer Khan, Senior Director

Phone: 858.750.2657
tkhan@oxfordfinance.com

Ajay Nanda, Senior Director

Phone: 201.899.4075
ananda@oxfordfinance.com

Katherine Thornett, Senior Director


Phone: 703.236.2939
kthornett@oxfordfinance.com

Sunil Annapareddy, Senior Director

Phone: 917.551.5075
sannapareddy@oxfordfinance.com



Mark Hirsh, Senior Director

Phone: 858.500.3646
mhirsh@oxfordfinance.com





Undisclosed
Term Loan, Revolver & DDTL
Sole Lead Arranger & Administrative Agent

A Portfolio Company of:


Undisclosed
Term Loan, Revolver & DDTL
Sole Lead Arranger & Administrative Agent

A Portfolio Company of:





Undisclosed
Term Loan
Sole Lead Arranger & Administrative Agent

A Portfolio Company of:






\$105,000,000
Term Loan, Revolver & DDTL
Sole Lead Arranger & Administrative Agent





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A Portfolio Company of:





Undisclosed
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A Portfolio Company of:






\$42,000,000
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Sole Lead Arranger & Administrative Agent





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Undisclosed
Term Loan & Revolver
Lead Arranger & Administrative Agent

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\$125,000,000
Term Loan, Revolver & DDTL
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A Portfolio Company of:


\$53,500,000
Term Loan, Revolver & DDTL
Sole Lead Arranger & Administrative Agent

A Portfolio Company of:






\$115,000,000
Term Loan, Revolver & DDTL
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A Portfolio Company of:



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