



## OXFORD FINANCE

### PROUDLY SERVING THE LIFE SCIENCES INDUSTRY

Oxford Finance LLC provides capital for growth and development to life sciences and healthcare services companies worldwide. We remain a leader in the lending industry because of our financial strength and commitment to be fair, flexible and responsive to the changing needs of our borrowers.

#### Oxford Overview

- Origination of over \$12 billion in loans
- Credit facilities ranging from \$5 million to \$200 million
- Senior secured term loans, cash flow loans, and revolving credit facilities
- Headquarters in Alexandria, Virginia, with offices in California, and the greater Boston and New York City metropolitan areas

#### Offering Multiple Financial Products

##### SENIOR SECURED TERM LOANS

- Three- to five-year term
- Used for general working capital purposes, product licensing or acquisitions

##### CASH FLOW LOANS

- Three- to five-year term
- Used to support acquisitions, refinancing and company growth

##### REVOLVING LINES OF CREDIT

- Two- to five-year line of credit
- Ability to draw from and repay the balance repeatedly over the term of the loan
- Used for working capital and company growth

**CAPITAL. FOR LIFE.™**

Financing Innovation And Growth



**OXFORD**  
FINANCE

**SELECT BIOTECH & SPECIALTY PHARMACEUTICALS TRANSACTIONS**

 <b>PLIANT</b> \$150,000,000 Term Loan South San Francisco, CA NASDAQ: PLRX	 <b>Verona Pharma</b> \$400,000,000 Term Loan London, UK & Raleigh, NC NASDAQ: VRNA	 <b>ALX ONCOLOGY</b> \$100,000,000 Term Loan South San Francisco, CA NASDAQ: ALXO	<div style="background-color: #e0e0e0; padding: 5px; text-align: center;">UNDISCLOSED</div> \$22,700,000 Term Loan Europe	 <b>renibus therapeutics</b> \$30,000,000 Term Loan Southlake, TX
 <b>Antheia</b> \$40,000,000 Term Loan Menlo Park, CA	 <b>Fusion Pharmaceuticals Inc.</b> \$75,000,000 Term Loan Hamilton, ON & Boston, MA NASDAQ: FUSN	 <b>VERASTEM ONCOLOGY</b> \$150,000,000 Term Loan Boston, MA NASDAQ: VSTM	 <b>Lexicon pharmaceuticals</b> \$150,000,000 Term Loan The Woodlands, TX NASDAQ: LXRX	 <b>INHIBRx</b> \$200,000,000 Term Loan San Diego, CA NASDAQ: INBX
 <b>OncoResponse</b> \$50,000,000 Term Loan Seattle, WA	 <b>CENTOGENE THE RARE DISEASE COMPANY</b> \$45,000,000 Term Loan Rostock, Germany NASDAQ: CNTG	 <b>SIERRA ONCOLOGY</b> \$125,000,000 Term Loan San Mateo, CA NASDAQ: SRRA	 <b>vera therapeutics</b> \$50,000,000 Term Loan Brisbane, CA NASDAQ: VERA	 <b>Clearsense EMPOWER DATA CONFIDENCE</b> \$25,000,000 Term Loan Jacksonville, FL
 <b>viracta</b> \$50,000,000 Term Loan Cardiff, CA NASDAQ: VIRX	 <b>KEZAR LIFE SCIENCES</b> \$50,000,000 Term Loan South San Francisco, CA NASDAQ: KZR	 <b>Mersana THERAPEUTICS</b> \$100,000,000 Term Loan Cambridge, MA NASDAQ: MRSN	 <b>Impel PHARMACEUTICALS</b> \$50,000,000 Term Loan Seattle, WA NASDAQ: IMPL	 <b>Goldfinch Bio Saving Kidneys. Ending Dialysis</b> \$47,000,000 Term Loan Cambridge, MA
 <b>ANOKION</b> \$30,000,000 Term Loan Ecublens, Switzerland	 <b>kala PHARMACEUTICALS</b> \$125,000,000 Term Loan Watertown, MA NASDAQ: KALA	 <b>eFFECTOR THERAPEUTICS</b> \$30,000,000 Term Loan San Diego, CA NASDAQ: EFTR	 <b>TEMPEST THERAPEUTICS</b> \$35,000,000 Term Loan South San Francisco, CA NASDAQ: TPST	<b>IMMUNOCORE</b> \$100,000,000 Term Loan Oxfordshire, UK NASDAQ: IMCR
























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Oxford is the principal lender or principal co-lender in each transaction.

Loans made or arranged pursuant to a California Financing Law License.



**SELECT MEDICAL TECHNOLOGY TRANSACTIONS**

 <b>ALIVECOR</b> \$50,000,000 Term Loan Mountain View, CA	 <b>reflexion</b> \$125,000,000 Term Loan Hayward, CA	 <b>SILKROAD</b> MEDICAL \$250,000,000 Term Loan & Revolver Sunnyvale, CA NASDAQ: SILK	 <b>SeluxDX</b> \$30,000,000 Term Loan Boston, MA	 <b>Mainstay</b> Medical \$50,000,000 Term Loan Dublin, Ireland
 <b>nalu</b> neurostimulation \$20,000,000 Term Loan Carlsbad, CA	 <b>RXSIGHT</b> \$60,000,000 Term Loan Aliso Viejo, CA NASDAQ: RXST	 <b>SimplifyMedical</b> \$10,000,000 Term Loan Sunnyvale, CA	 <b>enable</b> injections \$25,000,000 Term Loan Cincinnati, OH	 <b>92</b> \$12,000,000 Term Loan San Mateo, CA
 <b>PROCEPT</b> BIOROBOTICS \$75,000,000 Term Loan Redwood Shores, CA NASDAQ: PRCT	 <b>SPINE WAVE</b> \$5,630,000 Term Loan Shelton, CT	 <b>CASTLE</b> BIOSCIENCES \$25,000,000 Term Loan & RLOC Friendswood, TX NASDAQ: CSTL	<div style="border: 1px solid red; padding: 2px; text-align: center;">UNDISCLOSED</div> \$15,000,000 Term Loan Northern CA	 <b>AURIS</b> \$100,000,000 Term Loan Redwood City, CA
 <b>Cardiac Dimensions</b> \$12,000,000 Term Loan Kirkland, WA	 <b>KARIUS</b> \$25,000,000 Term Loan Redwood City, CA	<div style="border: 1px solid red; padding: 2px; text-align: center;">UNDISCLOSED</div> \$20,000,000 Term Loan Northern CA	 <b>INVITAE</b> \$80,000,000 Term Loan San Francisco, CA NYSE: NVTA	 <b>Inspire</b> Sleep Apnea Innovation \$24,500,000 Term Loan Maple Grove, MN NYSE: INSP
 <b>VitalConnect</b> \$20,000,000 Term Loan San Jose, CA	 <b>cerus</b> \$40,000,000 Term Loan Concord, CA NASDAQ: CERS	 <b>entellus</b> MEDICAL \$50,000,000 Term Loan & RLOC Plymouth, MN NASDAQ: ENTL	 <b>NEURONETICS</b> \$35,000,000 Term Loan Malvern, PA NASDAQ: STIM	 <b>CERAPEDICS</b> Enhancing the Science of Bone Repair \$20,000,000 Term Loan Westminster, CO

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