



OXFORD
FINANCE

PROUDLY SERVING THE MIDDLE MARKET

INVESTMENT CRITERIA

TARGET TRANSACTIONS

- Sponsored and Non-sponsored
- EBITDA: \$5MM to \$50MM
- Hold size: \$20MM to \$250MM per deal*
- U.S. – Nationwide
- Lead Arranger or Club Participant

*Capital markets capability on larger deals

PRODUCTS & SERVICES

- Revolvers
- Senior & Unitranche Term Loans
- Delayed Draw Term Loans (DDTL)
- 2nd Lien / Last-Out / Mezzanine Loans
- Split-Collateral

TRANSACTION TYPES

- Buyouts
- Leveraged Recapitalizations
- Growth / Acquisitions
- Refinancings

WHY OXFORD?

FLEXIBLE CAPITAL

- Term loans, revolving lines and committed DDTLs
- Custom solutions to meet unique financing needs

QUICK & EFFICIENT EXECUTION

- Thoughtful, early feedback
- Transparent review and approval process
- Ability to meet tight deadlines

TRUSTED PARTNER

- Reliable and predictable lending partner
- Patient, long-term oriented capital

LEVERAGED LENDING TEAM

Peter Dahms, Managing Director

Phone: 201.844.9541
pdahms@oxfordfinance.com

Tanzeer Khan, Managing Director

Phone: 858.750.2657
tkhan@oxfordfinance.com

Sunil Annapareddy, Managing Director

Phone: 917.551.5075
sannapareddy@oxfordfinance.com

Ajay Nanda, Managing Director

Phone: 201.899.4075
ananda@oxfordfinance.com

Mark Hirsh, Senior Director

Phone: 858.500.3646
mhirsh@oxfordfinance.com

Kush Patel, Senior Director

Phone: 858.529.5214
kpatel@oxfordfinance.com

Eric Veale, Senior Director

Phone: 858.750.2547
eveale@oxfordfinance.com

Rafal Rydzewski, Senior Director

Phone: 212.301.7136
rrydzewski@oxfordfinance.com

CAPITAL. FOR LIFE.®



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan & Revolver
Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan & Revolver
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Joint Lead Arranger

A Portfolio Company of:



Term Loan & Revolver
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan & Revolver
Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan & Revolver
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:



Term Loan, Revolver & DDTL
Sole Lead Arranger &
Administrative Agent

A Portfolio Company of:

