OXFORD FINANCE

ASSET-BASED LENDING

Capital Built Around Your Business

Oxford Finance provides tailored asset-based financing nationwide for sponsored, non-sponsored and publicly traded companies. Our flexible solutions are supported by thoughtful early feedback, a transparent approval process and the ability to meet tight deadlines. As a reliable lending partner, we focus on each company's unique financing needs.

OXFORD BY THE NUMBERS

$18B+	20+	750+	$5MM-$350MM	5
TOTAL LOANS ORIGINATED	YEARS IN BUSINESS	COMPANIES SERVED	CREDIT FACILITIES	OFFICES IN MAJOR U.S. MARKETS

INVESTMENT CRITERIA

WHO WE FINANCE

- Sponsored, Non-Sponsored or Publicly Traded
- Deal Size: $10MM to $250MM*
- Nationwide Coverage with Select International Capabilities
- Lead Arranger or Club Participant

*Capital markets capabilities on larger deals.

FINANCING SOLUTIONS

- Working Capital Lines of Credit
- M&E, Real Estate & IP Term Loans
- Stretch ABL Term Loans
- Cash Flow Term Loans in conjunction with an ABL Working Capital Line
- Split-Collateral

USE OF PROCEEDS

- Working Capital
- Special Situations and Turnaround
- Leveraged Buyouts
- Growth Financing
- Refinancings

SELECTED TRANSACTIONS

HLC
Undisclosed Amount
ABL Revolver
Agent & Sole Lender
Sparks, NV &
Levis, QC, Canada

SERENA & LILY
Undisclosed Amount
Growth Financing
Sole Lender
California

AMX
Undisclosed Amount
Revolver
Sole Lender
Alabama

MES
Undisclosed Amount
Term Loan & Revolver
Sole Lead Arranger &
Administrative Agent
– A Portfolio Company of –
CenterGate CAPITAL

ASSET-BASED LENDING TEAM

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CAPITAL. FOR LIFE.®

Oxford is the principal lender or principal co-lender in each transaction.
Loans made or arranged pursuant to a California Financing Law License.